



VISION PRO™

SYSTEM SETTINGS

Before You Go Live

## CONFIGURING YOUR SYSTEM SETTINGS

How to set up your Vision Pro™ System  
Settings prior to going live.

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# INTRODUCTION

Before your site is ready to go into Registered ID (Go Live) mode with your PowerFleet Enterprise Vehicle Management System (VMS), you may need to make a few configuration changes to your Vision Pro application. In this document, you will learn how to access and navigate Vision Pro System Settings and understand which settings must be defined prior to going live.

This document may refer to systems settings that may not require configuration because your organization did not purchase certain modules as part of your VMS. If you are the System Administrator/Site Champion at your facility and believe the system is not reflecting the modules included in your license, contact your VMS dealer or assigned PowerFleet Program Management representative.

If you are a Vision Pro user preparing your system for go live and you have questions regarding the modules your organization is licensed for use, contact the site's System Administrator/Site Champion.

## GETTING READY TO GO LIVE

### SETTING UP YOUR SYSTEM SETTINGS

1. Navigate to the Vision Pro Login page: <https://apps.id-systems.com>.
2. In the VisionPro User Name field, enter your User Name (typically your work email).

PowerFleet

Home > Login

User Name:

Field is required.

Next

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LOADING TOO

4962,4

4600,0

4230,0

4365,0

4222,0

4145,1

3950,0

3690,0

3772,2

3253,0

4010,0

3880

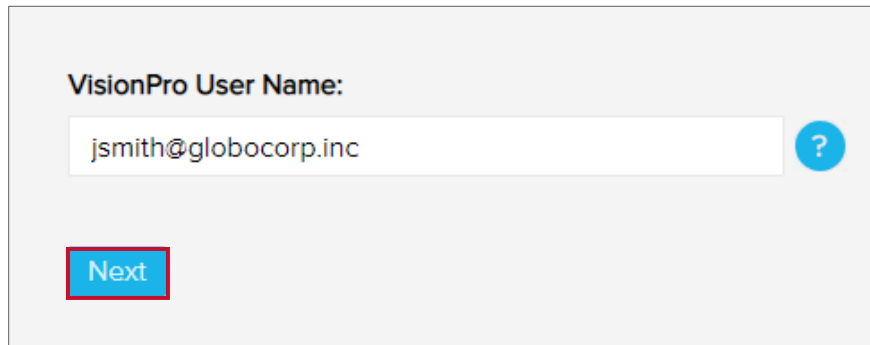
3758,0

3086,3

Intelligence.  
Insight.  
Connection.

Fleet Management at its best.

3. Click Next.

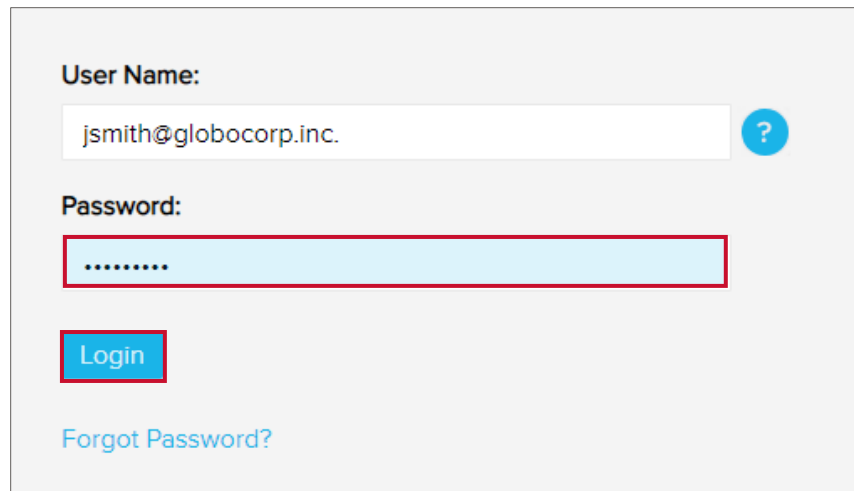


VisionPro User Name:

jsmith@globocorp.inc

Next

4. In the Password field, enter your Password and click Login.



User Name:

jsmith@globocorp.inc.

Password:

.....

Login

[Forgot Password?](#)

5. On the Home screen, click the Cog  icon's Down-Arrow, located at the top of the page in the Header menu.



PowerFleet®

Home Visibility People Groups Assets Messaging Reporting

Search (Alt+S) Logout

Home

Refresh Sync ?

Create new ^


Nothing selected v

Alerts 0 v

Status ^

Statistics ^

6. From the drop-down menu, select System Settings.



PowerFleet®

Home Visibility People Groups Assets Messaging Reporting

Search (Alt+S) Logout

Home

Refresh Sync ?

Create new ^

Nothing selected v

Alerts 0 v

Status ^

Statistics ^

Roles

System Settings

- On the System Settings page, you'll notice fields have values assigned during the system's initial setup. As you scroll through the System Settings page, you'll notice that the values for the following settings have been configured:

## License

- The License section is populated by read-only fields that correspond with your license key settings and allows you to review which features are enabled (checked boxes) or disabled (unchecked boxes).

## Server

- Client Alias fields
- Time Zone

## Vehicles

- Languages
- Login Options
- Displays current login usage statistics on the VAC

## WAM (if applicable)

- Data
- Location
- Data Rate
- Region

## Wi-Fi (if applicable)

- Type
- DNS Name
- IP Address
- Port

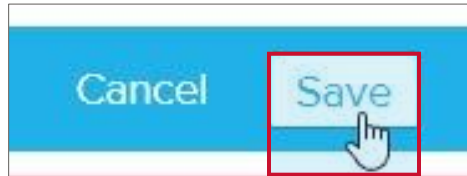
The screenshot displays the PowerFleet System Settings interface. The top navigation bar includes links for Home, Visibility, People, Groups, Assets, Messaging, Reporting, and a search bar. The main content area is divided into several sections:

- License:** Contains fields for Software License ID (0000005056A6847DE0000FA009EA18E5DA0282B01FFFE32EDEFF1), VAC license ID (4-294-200-9513 and 4-294-967-2952), Customer Type (General), and System Type (PowerFleet). It also features a 'Pending Licensing Configuration' section with a grid of checkboxes for various features like Bar Code scanner integration, Battery RX, Battery Sense, etc.
- Server:** Includes a 'Client alias' section with fields for Client code (IDSYX), Site Code (XXXXX), Facility ID (99999), and CheckSum (4). Below this is a 'Data Archive' section with multiple dropdown menus for selecting time ranges for different data types like Checklist questions, Beacon check-ins, and Diagnostic Errors.
- Vehicles:** Features a 'New Wireless Upgrade Available' section with a 'Get New Firmware' button. Below this is a 'Pending Firmware' section with a table showing VAC Status, DB firmware, PIB firmware, SH firmware, NR firmware, and XL firmware. It also includes a 'VAC Jack upgrade' section with a 'Download Files' button.
- Languages:** Includes a 'Available sections on VAC' section with checkboxes for French Canadian, Castilian, English, German, Romanian, and Spanish. Below this is a 'Primary language' dropdown set to English.
- Login Options:** Includes a 'Allow login using keypad entry of operator ID' dropdown set to Yes.
- WAM:** Includes a 'Transmission frequency' section with dropdowns for Data (F 902.6), Location (F 908.0), and Data Rate (78K).

8. To begin configuring settings, click Edit, located on the lower-right blue task bar.



9. Notice, while in Edit Mode, the options task bar changes to Cancel / Save. Once you've assigned and configured all required and recommended system settings, click Save.



## REQUIRED & RECOMMENDED SYSTEM SETTINGS

### CHECKLISTS

Prior to the system going live, the following checklist values must be set:

- Safety compliance type
- Safety compliance period

If a safety compliance checklist is set to be dependent on shifts (e.g., OSHA by Shift) then the corresponding shifts must be defined prior to go live. Otherwise, the system will not know when to prompt operators to complete their checklists.

### IMPACT MANAGEMENT

Vehicle impact sensors automatically calibrate based on their aggregate data collected over time. Vehicle activity, operator behavior, and site environment are among the variable factors that inform the I.D. Systems intelligent impact management process. Therefore, it is recommended that the default Impact Management settings are not adjusted until the system has been in use for a few weeks after going live and the system has had time to automatically adjust severity levels based on actual vehicle events.

### SHIFTS

If you intend to use Vision Pro to analyze performance data by shift, run shift-based reports, set up safety checklists dependent on shifts (e.g., OSHA by Shift) or perform any other system functions that rely on shifts to be defined, you must configure shifts so the system can perform these functions.


**NOTE:** Shifts may not be configured to overlap and must have a unique name.

### VEHICLES

As part of the Go Live event, you will need to set vehicle field, Access Control Mode, to Registered ID.

# VISION PRO ONLINE HELP

Knowledge Base articles with additional information and instructions can be found within Vision Pro's Online Help.

- On any Vision Pro page, click the Question Mark  icon to access the Vision Pro Online Help.
- Additional content can be found in the Vision Pro Online Help via the search function. Start all keyword searches with "*Vision Pro*" for more focused search results.




## SUPPORT OPTIONS


### VISION PRO SYSTEM ADMINISTRATOR

If you have questions or issues regarding your login credentials, contact your Vision Pro System Administrator who is someone at your organization with advanced access to your Vision Pro software. System Administrators receive training on how to manage the software and its users. They can add new operator badges, update vehicle models, assign checklist profiles and troubleshoot access control issues. They should also know how to verify that your Vision Pro User profile is set up correctly, which often resolves of certain login issues.

### POWERFLEET SUPPORT

Please contact to our customer support specialists for further assistance.

 (201) 690-7011

 [support@powerfleet.com](mailto:support@powerfleet.com)

 9:00 A.M. to 6:00 P.M. Eastern Time (ET) Monday - Friday